

Outline of Initial Listing Issue

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|---|---|
| Company Name | Emimen Co.,Ltd. |
| Scheduled Listing Date | Oct. 26, 2023 |
| Market Section | Growth Market |
| Current Listed Market | N/A |
| Name and Title of Representative | ENAMI Masashi, President |
| Address of Main Office | 1-8-33 Kyomachibori Nishi-ku Osaka-shi Osaka, 550-0003 Tel. +81-6-6459-0777 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://emimen.co.jp/ |
| Date of Incorporation | Sep. 8, 2010 |
| Description of Business | Senior home introduction service for the elderly |
| Category of Industry / Code | Services / 9237(ISIN JP3167360001) |
| Authorized Total No. of Shares to be Issued | 6,600,000 shares |
| No. of Issued Shares | 1,659,750 shares (As of Sep. 21, 2023) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 1,939,750 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc. |
| Capital | JPY 69,958 thousand (As of Sep. 21, 2023) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Nov. 1 to Oct. 31 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Oct. 31 |
| Record Date of Surplus Dividend | Apr. 30 and Oct. 31 |
| Transfer Agent | Mitsubishi UFJ Trust and Banking Corporation |
| Auditor | ERNST & YOUNG SHINNIHON LLC |
| Managing Trading Participant | SBI SECURITIES Co.,Ltd. |

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

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|--|---|----------------|
| Public Offering / | Public Offering (Newly Issued Shares) | 280,000 shares |
| Secondary Offering | Secondary Offering | 150,000 shares |
| | (Placement Underwritten and Purchased by Principal Underwriting Participants) | |
| | Secondary Offering | 64,500 shares |
| | (Placement by over-allotment scheme) | |
| Original Share Offerers | ENAMI Masahi | 150,000 shares |
| Offering Price | Book-building method | |
| Determination Method | | |
| Provisional Conditions | Oct. 6, 2023 | |
| Determination Date | | |
| Book-building Period | Oct. 11, 2023 to Oct. 17, 2023 | |
| Offering Price | Oct. 18, 2023 | |
| Determination Date | | |
| Subscription Period | Oct. 19, 2023 to Oct. 24, 2023 | |
| Payment Date | Oct. 25, 2023 | |
| Settlement Date | Oct. 26, 2023 | |
| Principal Underwriting Participants | SBI SECURITIES Co.,Ltd. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. The Kosei Securities Co.,Ltd. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Mito Securities Co.,Ltd. | |

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.