

Outline of Initial Listing Issue

Company Name	DreamArts Corporation
Scheduled Listing Date	Oct. 27, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	YAMAMOTO Takaaki, President & CEO
Address of Main Office	4-20-3, Ebisu, Shibuya-ku, Tokyo, 150-6029 Tel. +81-3-5475-2501
(Closest Point of Contact)	(Same as above)
Home Page	https://www.dreamarts.co.jp/
Date of Incorporation	Dec. 2, 1996
Description of Business	Providing SaaS products (such as the no-code development tool 'SmartDB®') and consulting services for business digitalization focused on the enterprise market
Category of Industry / Code	Information & Communication / 4811 (ISIN JP3639400005)
Authorized Total No. of Shares to be Issued	15,200,000 shares
No. of Issued Shares	3,834,600 shares (As of Sep. 22, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,054,600 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 300,000 thousand (As of Sep. 22, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	220,000 shares
Secondary Offering	Secondary Offering	572,100 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	118,800 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	YAMAMOTO Takaaki	200,000 shares
	MAEKAWA Kenji	60,000 shares
	SENOO Yoshitaka	58,000 shares
	Others	254,100 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Oct. 10, 2023	
Determination Date		
Book-building Period	Oct. 12, 2023 to Oct. 18, 2023	
Offering Price	Oct. 19, 2023	
Determination Date		
Subscription Period	Oct. 20, 2023 to Oct. 25, 2023	
Payment Date	Oct. 26, 2023	
Settlement Date	Oct. 27, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.