

Outline of Initial Listing Issue

Company Name	BRANU Inc.
Scheduled Listing Date	Dec. 1, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NATOMI Tatsuya, President
Address of Main Office	Rapiros Roppongi 4F, 6-1-24 Roppongi, Minato-ku, Tokyo, 106-0032 Tel. +81-3-5413-4820
(Closest Point of Contact)	(Same as above)
Home Page	https://branu.jp/
Date of Incorporation	Aug. 18, 2009
Description of Business	Providing various IT solutions specialized for small and medium-sized construction companies
Category of Industry / Code	Information & Communication/ 460A (ISIN JP3830650002)
Authorized Total No. of Shares to be Issued	16,000,000 shares
No. of Issued Shares	4,000,000 shares (As of Oct. 27, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,500,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 71,030 thousand (As of Oct. 27, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	500,000 shares
Secondary Distribution	Secondary Distribution	630,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	169,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	NATOMI Tatsuya	630,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 11, 2025	
Determination Date		
Book-building Period	Nov. 13, 2025 to Nov. 19, 2025	
Offering Price	Nov. 20, 2025	
Determination Date		
Subscription Period	Nov. 21, 2025 to Nov. 27, 2025	
Payment Date	Nov. 28, 2025	
Settlement Date	Dec. 1, 2025	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Okasan Securities Co., Ltd. Marusan Securities Co.,Ltd. Mito Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.