

Outline of Initial Listing Issue

* The Company revised data for the following items effective Nov. 18, 2025: Secondary Distribution and Original Share offerors. The revisions are underlined.

Company Name	FUNDINNO,INC.
Scheduled Listing Date	Dec. 5, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SHIBAHARA Yuki, President CEO OURA Manabu, President COO
Address of Main Office	5-29-11 Shiba, Minato-ku Tokyo, 108-0014 Tel. +81-50-3644-4388
(Closest Point of Contact)	(Same as above)
Home Page	https://fundinno.com/
Date of Incorporation	Nov. 26, 2015
Description of Business	Operation and management of a private equity platform and related businesses
Category of Industry / Code	Securities & Commodity Futures / 462A (ISIN JP3802630008)
Authorized Total No. of Shares to be Issued	91,000,000 shares
No. of Issued Shares	23,009,201 shares (As of Oct. 31, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	23,096,901 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 90,720 thousand (As of Oct. 31, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Avantia GP
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	87,700 shares
Secondary Distribution	Secondary Distribution	<u>2,411,000 shares</u>
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	<u>374,800 shares</u>
	(Placement by over-allotment scheme)	
Original Share Offerors	i-Lab V Investment Limited Partnership	<u>500,000 shares</u>
	FUJII Yuki	432,215 shares
	Seibu Shinkin Capital Corporate Investment Limited Partnership No. 3	230,770 shares
	Others	<u>1,248,015 shares</u>
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 18, 2025	
Determination Date		
Book-building Period	Nov. 19, 2025 to Nov. 25, 2025	
Offering Price	Nov. 26, 2025	
Determination Date		
Subscription Period	Nov. 27, 2025 to Dec. 2, 2025	
Payment Date	Dec. 4, 2025	
Settlement Date	Dec. 5, 2025	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Okasan Securities Co., Ltd. SBI SECURITIES Co.,Ltd. TOYO SECURITIES CO.,LTD. Tokai Tokyo Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. IwaiCosmo Securities Co.,Ltd. Phillip Securities Japan, Ltd. The Imamura Securities Co.,Ltd. MITA SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.