

Outline of Initial Listing Issue

On Nov. 11, 2025, TSE approved the initial listing of AlbaLink Co.,Ltd. (hereinafter "the Company") on Growth Market.

The Company's shares are currently listed on TOKYO PRO Market, but will be delisted from TOKYO PRO Market on Dec. 14, 2025.

Company Name	AlbaLink Co.,Ltd.
Scheduled Listing Date	Dec. 15, 2025
Market Section	Growth Market
Current Listed Market	TOKYO PRO Market (Listed in Nov. 2023)
Name and Title of Representative	KAWATA Kenji, President
Address of Main Office	17-16 Kiba-2chome, Koto-ku Tokyo, 135-0042 Tel. +81-3-6458-8135
(Closest Point of Contact)	(Same as above)
Home Page	https://albalink.co.jp/
Date of Incorporation	Jan. 11, 2011
Description of Business	Property Trading (Buy-and-Sell) Business for Real Estate Assets with Reduced Liquidity and Real Estate-Related Business, including Consulting
Category of Industry / Code	Real Estate / 5537 (ISIN JP3126270002)
Authorized Total No. of Shares to be Issued	32,000,000 shares
No. of Issued Shares	8,133,200 shares (As of Nov. 11, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	8,183,200 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 48,490 thousand (As of Nov. 11, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Shingetsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Distribution	Secondary Distribution	1,671,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	258,100 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	KAWATA Kenji	1,610,000 shares
	UCHIKIBA Hayato	61,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 27, 2025	
Determination Date		
Book-building Period	Nov. 28, 2025 to Dec. 3, 2025	
Offering Price	Dec. 4, 2025	
Determination Date		
Subscription Period	Dec. 5, 2025 to Dec. 10, 2025	
Payment Date	Dec. 14, 2025	
Settlement Date	Dec. 15, 2025	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Chibagin Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.