

Outline of Initial Listing Issue

Company Name	GIMIC Co.,Ltd.
Scheduled Listing Date	Dec. 19, 2025
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	YOKOSHIMA Taisuke, President, Representative Director & CEO
Address of Main Office	2-17 Nanpeidaicho, Shibuya-ku, Tokyo, 150-0036 Tel. +81-3-6277-5939
(Closest Point of Contact)	(Same as above)
Home Page	https://www.gimic.co.jp/
Date of Incorporation	Dec. 9, 2003
Description of Business	The Company operates a healthcare-focused digital platform centered on “Doctors File”, which comprehensively compiles information to enable patients to identify and choose the most appropriate physicians
Category of Industry / Code	Services / 475A (ISIN JP3264920004)
Authorized Total No. of Shares to be Issued	15,640,000 shares
No. of Issued Shares	3,910,000 shares (As of Nov. 17, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,910,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Nov. 17, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	1,000,000 shares
Secondary Distribution	Secondary Distribution	1,168,200 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	325,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	YOKOSHIMA Taisuke	988,200 shares
	YOKOSHIMA Yoko	180,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 3, 2025	
Determination Date		
Book-building Period	Dec. 4, 2025 to Dec. 9, 2025	
Offering Price	Dec. 10, 2025	
Determination Date		
Subscription Period	Dec. 11, 2025 to Dec. 16, 2025	
Payment Date	Dec. 18, 2025	
Settlement Date	Dec. 19, 2025	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” of the company is available (in Japanese only) on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.