

Outline of Initial Listing Issue

Company Name	Tsuji Hongo IT Consulting Co.,Ltd.
Scheduled Listing Date	Dec. 19, 2025
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	KURONITA Ken, President
Address of Main Office	1-36-4 Yoyogi, Shibuya-ku Tokyo, 151-0053 Tel. +81-3-5323-3797
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://ht-itc.jp/">https://ht-itc.jp/</a>
Date of Incorporation	May 11, 2012
Description of Business	Major services are, 1) Back Office Task Consulting, 2) IT/DX Support, SaaS delivery and system development, 3) Professional Business Process Outsourcing, SaaS based accounting/HR operation and dispatching specialist personnel
Category of Industry / Code	Information & Communication / 476A (ISIN JP3532970005)
Authorized Total No. of Shares to be Issued	6,767,952 shares
No. of Issued Shares	1,691,988 shares (As of Nov. 18, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,951,988 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 30,000 thousand (As of Nov. 18, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	In December
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Shisai Audit Corporation
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	260,000 shares
Secondary Distribution	Secondary Distribution	310,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	85,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	Hongo holdings Co.,Ltd.	310,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 2, 2025	
Determination Date		
Book-building Period	Dec. 4, 2025 to Dec. 10, 2025	
Offering Price	Dec. 11, 2025	
Determination Date		
Subscription Period	Dec. 12, 2025 to Dec. 17, 2025	
Payment Date	Dec. 18, 2025	
Settlement Date	Dec. 19, 2025	
Principal Underwriting	SBI SECURITIES Co.,Ltd.	
Participants	Daiwa Securities Co. Ltd.	
	Akatsuki Securities, Inc.	
	IwaiCosmo Securities Co.,Ltd.	
	Okasan Securities Co., Ltd.	
	J Trust Global Securities Co., Ltd.	
	Tokai Tokyo Securities Co., Ltd.	
	MATSUI SECURITIES CO.,LTD.	
	Mito Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.