

Outline of Initial Listing Issue

Company Name	Hutzper Inc.
Scheduled Listing Date	Dec. 24, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	ONISHI Hiro, President
Address of Main Office	Shin-Osaka CSP Bldg. -north 4F, 1-11-16, Nishi Nakajima, Yodogawa-ku, Osaka City, Osaka, 532-0011 Tel. +81-6-7777-2552
(Closest Point of Contact)	(Same as above)
Home Page	https://hutzper.com/en/home/
Date of Incorporation	Apr. 1, 2020
Description of Business	AI Services for the Manufacturing Industry 1. Visual Inspection AI for Manufacturing Industry “MEKIKI” 2. AI Development Services “Custom Hutzper AI” 3. Optimized workforce allocation AI solution “Skill Puzzle”, etc.
Category of Industry / Code	Information & Communication / 478A (ISIN JP3825050002)
Authorized Total No. of Shares to be Issued	35,000,000 shares
No. of Issued Shares	8,790,000 shares (As of Nov. 19, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	10,040,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 239,650 thousand (As of Nov. 19, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	GYOSEI & CO.
Managing Trading Participant	SMBC Nikko Securities Inc.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	1,250,000 shares
Secondary Distribution	Secondary Distribution	2,137,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	508,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	ANRI IV Investment Limited Partnership	695,500 shares
	KUROSE Kota	175,000 shares
	ONISHI Hiro	150,000 shares
	YUMIBA Kazuki	150,000 shares
	Others	966,500 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 8, 2025	
Determination Date		
Book-building Period	Dec. 9, 2025 to Dec. 15, 2025	
Offering Price	Dec. 16, 2025	
Determination Date		
Subscription Period	Dec. 17, 2025 to Dec. 22, 2025	
Payment Date	Dec. 23, 2025	
Settlement Date	Dec. 24, 2025	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Hirogin Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Chugin Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.