

Outline of Initial Listing Issue

Company Name	LiB Consulting Co.,Ltd.
Scheduled Listing Date	Dec. 25, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SEKI Iwao, President
Address of Main Office	Tokyo Nihonbashi Tower 29F, 2-7-1 Nihonbashi, Chuo-ku, Tokyo, 103-6029 Tel. +81-3-6281-9596
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.libcon.co.jp/">https://www.libcon.co.jp/</a>
Date of Incorporation	Jul. 24, 2012
Description of Business	Comprehensive management consulting services, along with the design and delivery of executive education and corporate training programs
Category of Industry / Code	Services/ 480A (ISIN JP3974670006)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	5,100,000 shares (As of Nov. 20, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,400,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of Nov. 20, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Kanade Partnership
Managing Trading Participant	SMBC Nikko Securities Inc.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	1,300,000 shares
Secondary Distribution	Secondary Distribution	350,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	247,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	GONDA Kazushi	300,000 shares
	KATO Yu	50,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 9, 2025	
Determination Date		
Book-building Period	Dec. 10, 2025 to Dec. 16, 2025	
Offering Price	Dec. 17, 2025	
Determination Date		
Subscription Period	Dec. 18, 2025 to Dec. 23, 2025	
Payment Date	Dec. 24, 2025	
Settlement Date	Dec. 25, 2025	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Monex, Inc. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Akatsuki Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.