

Outline of Initial Listing Issue

Company Name	PRONI Inc.
Scheduled Listing Date	Dec. 24, 2025
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SHIBATA Daisuke, President CEO
Address of Main Office	Sumitomo Fudosan Takanawa Park Tower 12F, 3-20-14 Higashigotanda, Shinagawa-ku Tokyo, 141-0022 Tel. +81-3-5475-5350
(Closest Point of Contact)	(Same as above)
Home Page	https://www.proni.co.jp
Date of Incorporation	Oct. 1, 2012
Description of Business	Operation of the BtoB procurement platform "PRONI Aimitsu"
Category of Industry / Code	Information & Communication / 479A (ISIN JP3833950003)
Authorized Total No. of Shares to be Issued	16,000,000 shares
No. of Issued Shares	4,132,560 shares (As of Nov. 20, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,382,560 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Nov. 20, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	250,000 shares
Secondary Distribution	Secondary Distribution	1,479,300 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	259,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	JIC Venture Growth Fund 1	270,100 shares
	Livesense Inc.	234,800 shares
	KURIYAMA Norio	227,200 shares
	Others	747,200 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 5, 2025	
Determination Date		
Book-building Period	Dec. 9, 2025 to Dec. 15, 2025	
Offering Price	Dec. 16, 2025	
Determination Date		
Subscription Period	Dec. 17, 2025 to Dec. 22, 2025	
Payment Date	Dec. 23, 2025	
Settlement Date	Dec. 24, 2025	
Principal Underwriting	Daiwa Securities Co. Ltd.	
Participants	SBI SECURITIES Co.,Ltd.	
	Mizuho Securities Co., Ltd.	
	Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.