

Outline of Initial Listing Issue

Company Name	Tera Technology, Inc.
Scheduled Listing Date	Dec. 23, 2025
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	MIYAMOTO Kazunari, President & CEO
Address of Main Office	Ikebukuro East Bldg., 3-4-3 Higashiikebukuro, Toshima-ku Tokyo, 170-0013 Tel. +81-3-5979-7173
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.teratech.co.jp/">https://www.teratech.co.jp/</a>
Date of Incorporation	Feb. 12, 1991
Description of Business	Information systems development
Category of Industry / Code	Information & Communication / 483A (ISIN JP3546430004)
Authorized Total No. of Shares to be Issued	7,200,000 shares
No. of Issued Shares	1,801,000 shares (As of Nov. 21, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,801,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 20,000 thousand (As of Nov. 21, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SBI SECURITIES Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	570,000 shares
	Secondary Distribution (Placement by over-allotment scheme)	85,500 shares
Original Share Offerors	MIYAMOTO Kazunari	490,000 shares
	Nets Co., Ltd.	80,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions	Dec. 5, 2025	
Determination Date		
Book-building Period	Dec. 9, 2025 to Dec. 12, 2025	
Offering Price Determination Date	Dec. 15, 2025	
Subscription Period	Dec. 16, 2025 to Dec. 19, 2025	
Settlement Date	Dec. 23, 2025	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Musashi Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Kyokuto Securities Co., Ltd. J Trust Global Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.