(Reference Translation)

Jan. 9, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	TO Books,Inc.
Scheduled Listing Date	Feb. 13, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	HONDA Takeichi, President
Address of Main Office	1-1 Sakuragaoka-cho, Shibuya-ku Tokyo, 150-6238 Tel. +81-3-6452-5765
(Closest Point of Contact)	(Same as above)
Home Page	https://www.tobooks.jp/
Date of Incorporation	May 14, 2014
Description of Business	Content production business focusing on the planning and editing of light novels and comics, extending to animation, stage productions and merchandise
Category of Industry / Code	Information & Communication / 500A (ISIN JP3538560008)
Authorized Total No. of Shares to be Issued	12,000,000 shares
No. of Issued Shares	3,000,000 shares (As of Jan. 9, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,486,700 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 9,000 thousand (As of Jan. 9, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From May 1 to Apr. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Apr. 30
Record Date of Surplus Dividend	Oct. 31 and Apr. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

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<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	486,700 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	421,800 shares
	Secondary Distribution (Placement by over-allotment scheme)	136,200 shares
Original Share Offerors	HONDA Takeichi	421,800 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jan. 27, 2026	
Book-building Period	Jan. 28, 2026 to Feb. 3, 2026	
Offering Price Determination Date	Feb. 4, 2026	
Subscription Period	Feb. 5, 2026 to Feb. 10, 2026	
Payment Date	Feb. 12, 2026	
Settlement Date	Feb. 13, 2026	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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