

Jan. 22, 2026  
 Listing Department  
 Tokyo Stock Exchange, Inc.

### Outline of Initial Listing Issue

Company Name	Geekly, Inc.
Scheduled Listing Date	Feb. 27, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	OKUYAMA Takahiro, President
Address of Main Office	2-17-1 Shibuya, Shibuya-ku Tokyo, 150-0002 Tel. +81-3-6418-9113
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://corp.geekly.co.jp/">https://corp.geekly.co.jp/</a>
Date of Incorporation	Aug. 22, 2011
Description of Business	Recruitment services specializing in the IT, Web, and Gaming industries
Category of Industry / Code	Services / 505A (ISIN JP3263750006)
Authorized Total No. of Shares to be Issued	51,220,000 shares
No. of Issued Shares	12,805,000 shares (As of Jan. 22, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	12,805,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 30,000 thousand (As of Jan. 22, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	PricewaterhouseCoopers Japan LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

## &lt;Overview of Public Offering and Secondary Distribution &gt;

Public Offering / Secondary Distribution	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	3,210,000 shares
Original Share Offerors	Secondary Distribution (Placement by over-allotment scheme) OKUYAMA Takahiro Archist Co., Ltd. Book-building method	481,500 shares 2,310,000 shares 900,000 shares
Offering Price Determination Method	Feb. 9, 2026	
Provisional Conditions	Feb. 10, 2026 to Feb. 16, 2026	
Determination Date	Feb. 17, 2026	
Book-building Period	Feb. 18, 2026 to Feb. 24, 2026	
Offering Price Determination Date	Feb. 27, 2026	
Subscription Period	Nomura Securities Co.,Ltd.	
Settlement Date	Mizuho Securities Co., Ltd.	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Okasan Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Tokai Tokyo Securities Co., Ltd. Marusan Securities Co.,Ltd. Kyokuto Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.