

Outline of Initial Listing Issue

Company Name	Geekly, Inc.
Scheduled Listing Date	Feb. 27, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	OKUYAMA Takahiro, President
Address of Main Office	2-17-1 Shibuya, Shibuya-ku Tokyo, 150-0002 Tel. +81-3-6418-9113
(Closest Point of Contact)	(Same as above)
Home Page	https://corp.geekly.co.jp/
Date of Incorporation	Aug. 22, 2011
Description of Business	Recruitment services specializing in the IT, Web, and Gaming industries
Category of Industry / Code	Services / 505A (ISIN JP3263750006)
Authorized Total No. of Shares to be Issued	51,220,000 shares
No. of Issued Shares	12,805,000 shares (As of Jan. 22, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	12,805,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 30,000 thousand (As of Jan. 22, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	PricewaterhouseCoopers Japan LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >		
Public Offering /	Secondary Distribution	3,210,000 shares
Secondary Distribution	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	481,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	OKUYAMA Takahiro	2,310,000 shares
	Archist Co., Ltd.	900,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Feb. 9, 2026	
Determination Date		
Book-building Period	Feb. 10, 2026 to Feb. 16, 2026	
Offering Price	Feb. 17, 2026	
Determination Date		
Subscription Period	Feb. 18, 2026 to Feb. 24, 2026	
Settlement Date	Feb. 27, 2026	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	Mizuho Securities Co., Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Rakuten Securities, Inc.	
	Okasan Securities Co., Ltd.	
	MATSUI SECURITIES CO.,LTD.	
	Tokai Tokyo Securities Co., Ltd.	
	Marusan Securities Co.,Ltd.	
	Kyokuto Securities Co., Ltd.	
(Note 1)	Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.	
(Note 2)	The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.	
(Note 3)	Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.	