

Outline of Initial Listing Issue

Company Name	Basic Inc.
Scheduled Listing Date	Mar. 25, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	AKIYAMA Masaru, CEO & Representative Director
Address of Main Office	Ichibancho MS Building, 17-6 Ichibancho, Chiyoda-ku, Tokyo 102-0082 Tel. +81-3-3221-0311
(Closest Point of Contact)	(Same as above)
Home Page	https://basicinc.jp/
Date of Incorporation	Mar. 18, 2004
Description of Business	As a workflow company, we help organizations automate business processes and improve productivity through a range of tools, beginning with front-office operations
Category of Industry / Code	Information & Communication / 519A (ISIN JP3835220009)
Authorized Total No. of Shares to be Issued	20,010,000 shares
No. of Issued Shares	5,003,895 shares (As of Feb. 17, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,903,895 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of Feb. 17, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Growth Audit Company
Managing Trading Participant	Okasan Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	900,000 shares
Secondary Distribution	Secondary Distribution	983,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	282,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	One Capital No.1 Investment Limited Partnership	332,196 shares
	AKIYAMA Masaru	300,062 shares
	i-nest I Limited Liability Fund	207,799 shares
	One Capital DXNo.1 Investment Limited Partnership	142,943 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 4, 2026	
Determination Date		
Book-building Period	Mar. 6, 2026 to Mar. 12, 2026	
Offering Price	Mar. 13, 2026	
Determination Date		
Subscription Period	Mar. 16, 2026 to Mar. 19, 2026	
Payment Date	Mar. 24, 2026	
Settlement Date	Mar. 25, 2026	
Principal Underwriting Participants	Okasan Securities Co., Ltd. Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. SBI SECURITIES Co., Ltd. Akatsuki Securities, Inc. IwaiCosmo Securities Co., Ltd. Kyokuto Securities Co., Ltd. J Trust Global Securities Co., Ltd. TOYO SECURITIES CO., LTD. MATSUI SECURITIES CO., LTD. Monex, Inc. Mito Securities Co., Ltd. Musashi Securities Co., Ltd. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.