

Feb. 17, 2026
 Listing Department
 Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	Basic Inc.
Scheduled Listing Date	Mar. 25, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	AKIYAMA Masaru, CEO & Representative Director
Address of Main Office	Ichibanco MS Building, 17-6 Ichibanco, Chiyoda-ku, Tokyo 102-0082
(Closest Point of Contact)	Tel. +81-3-3221-0311
Home Page	(Same as above)
Date of Incorporation	https://basicinc.jp/
Description of Business	As a workflow company, we help organizations automate business processes and improve productivity through a range of tools, beginning with front-office operations
Category of Industry / Code	Information & Communication / 519A (ISIN JP3835220009)
Authorized Total No. of Shares to be Issued	20,010,000 shares
No. of Issued Shares	5,003,895 shares (As of Feb. 17, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,903,895 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of Feb. 17, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting Record Date	Within 3 months after the end of the business year
Record Date of Surplus Dividend Transfer Agent	Dec. 31
Auditor	Jun. 30 and Dec. 31
Managing Trading Participant	Mitsubishi UFJ Trust and Banking Corporation Growth Audit Company Okasan Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants) Secondary Distribution (Placement by over-allotment scheme)	900,000 shares 983,000 shares 282,000 shares
Original Share Offerors	One Capital No.1 Investment Limited Partnership AKIYAMA Masaru i-nest I Limited Liability Fund One Capital DXNo.1 Investment Limited Partnership Book-building method	332,196 shares 300,062 shares 207,799 shares 142,943 shares
Offering Price		
Determination Method		
Provisional Conditions	Mar. 4, 2026	
Determination Date		
Book-building Period	Mar. 6, 2026 to Mar. 12, 2026	
Offering Price	Mar. 13, 2026	
Determination Date		
Subscription Period	Mar. 16, 2026 to Mar. 19, 2026	
Payment Date	Mar. 24, 2026	
Settlement Date	Mar. 25, 2026	
Principal Underwriting Participants	Okasan Securities Co., Ltd. Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. J Trust Global Securities Co., Ltd. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Monex, Inc. Mito Securities Co.,Ltd. Musashi Securities Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.