

Feb. 20, 2026  
 Listing Department  
 Tokyo Stock Exchange, Inc.

### Outline of Initial Listing Issue

|   |  |
|---|--|
| Company Name  | SEIWA HOLDINGS Co.,Ltd.  |
| Scheduled Listing Date  | Mar. 27, 2026  |
| Market Section  | Growth Market  |
| Current Listed Market   | N/A  |
| Name and Title of Representative                                    | NOMIYAMA Yuta, Representative Director and CEO   |
| Address of Main Office  | 1-8-11 Nishiki, Naka-ku Nagoya, Aichi, 460-0003<br>Tel. +81-52-265-8467  |
| (Closest Point of Contact)  | (Same as above)  |
| Home Page   | <a href="https://seiwaholdings.co.jp/">https://seiwaholdings.co.jp/</a>  |
| Date of Incorporation   | Jan. 4, 2021   |
| Description of Business   | Promotion of business succession in the manufacturing sector, and Group management through platformization   |
| Category of Industry / Code   | Metal Products / 523A (ISIN JP3418500009)  |
| Authorized Total No. of Shares to be Issued                         | 60,340,000 shares  |
| No. of Issued Shares  | 15,085,000 shares (As of Feb. 20, 2026)  |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 18,805,000 shares<br><br>(Note 1) The number includes newly issued shares issued through the public offering.<br>(Note 2) The number could increase as a result of the exercise of share options, etc. |
| Capital   | JPY 100,000 thousand (As of Feb. 20, 2026)   |
| No. of Shares per Share Unit  | 100 shares   |
| Business Year   | From Jun. 1 to May 31 of the following year  |
| General Shareholders Meeting  | Within 3 months after the end of the business year   |
| Record Date   | May 31   |
| Record Date of Surplus Dividend                                     | Nov. 30 and May 31   |
| Transfer Agent  | Sumitomo Mitsui Trust Bank, Limited  |
| Auditor   | GYOSEI & CO.   |
| Managing Trading Participant  | SBI SECURITIES Co.,Ltd.  |

| <Overview of Public Offering and Secondary Distribution >  |   |  |
|--|---|--|
| Public Offering /<br>Secondary Distribution  | Public Offering (Newly Issued Shares)<br>Secondary Distribution<br>(Placement Underwritten and Purchased<br>by Principal Underwriting Participants)<br>Secondary Distribution<br>(Placement by over-allotment scheme)   | 3,720,000 shares<br>1,680,000 shares<br>810,000 shares |
| Original Share Offerors  | Futurelabo Co., Ltd.<br>Aigin Create The Future 4 Investment<br>Limited Partnership<br>NOMIYAMA Yuta<br>Book-building method  | 1,150,000 shares<br>330,000 shares<br>200,000 shares   |
| Offering Price<br>Determination Method<br>Provisional Conditions<br>Determination Date<br>Book-building Period<br>Offering Price<br>Determination Date<br>Subscription Period<br>Payment Date<br>Settlement Date<br>Principal Underwriting<br>Participants | Mar. 10, 2026<br>Mar. 11, 2026 to Mar. 17, 2026<br>Mar. 18, 2026<br>Mar. 19, 2026 to Mar. 25, 2026<br>Mar. 26, 2026<br>Mar. 27, 2026<br>SBI SECURITIES Co.,Ltd.<br>Mizuho Securities Co., Ltd.<br>Daiwa Securities Co. Ltd.<br>Tokai Tokyo Securities Co., Ltd.<br>Rakuten Securities, Inc.<br>MATSUI SECURITIES CO.,LTD.<br>Monex, Inc.<br>SHIZUGIN TM SECURITIES CO.,LTD.<br>Kyokuto Securities Co., Ltd. |  |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.