

Outline of Initial Listing Issue

Company Name	SEIWA HOLDINGS Co.,Ltd.
Scheduled Listing Date	Mar. 27, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NOMIYAMA Yuta, Representative Director and CEO
Address of Main Office	1-8-11 Nishiki, Naka-ku Nagoya, Aichi, 460-0003 Tel. +81-52-265-8467
(Closest Point of Contact)	(Same as above)
Home Page	https://seiwaholdings.co.jp/
Date of Incorporation	Jan. 4, 2021
Description of Business	Promotion of business succession in the manufacturing sector, and Group management through platformization
Category of Industry / Code	Metal Products / 523A (ISIN JP3418500009)
Authorized Total No. of Shares to be Issued	60,340,000 shares
No. of Issued Shares	15,085,000 shares (As of Feb. 20, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	18,805,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Feb. 20, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	GYOSEI & CO.
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	3,720,000 shares
Secondary Distribution	Secondary Distribution	1,680,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	810,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	Futurelabo Co., Ltd.	1,150,000 shares
	Aigin Create The Future 4 Investment Limited Partnership	330,000 shares
	NOMIYAMA Yuta	200,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 10, 2026	
Determination Date		
Book-building Period	Mar. 11, 2026 to Mar. 17, 2026	
Offering Price	Mar. 18, 2026	
Determination Date		
Subscription Period	Mar. 19, 2026 to Mar. 25, 2026	
Payment Date	Mar. 26, 2026	
Settlement Date	Mar. 27, 2026	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. Tokai Tokyo Securities Co., Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Monex, Inc. SHIZUGIN TM SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.