

Outline of Initial Listing Issue

Company Name	ReqMed Company,Ltd.
Scheduled Listing Date	Apr. 2, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MATSUMOTO Tadashi, President
Address of Main Office	1-7-23 Morino, Machida Tokyo, 194-0022 Tel. +81-42-732-2207
(Closest Point of Contact)	(Same as above)
Home Page	https://www.reqmed.co.jp/
Date of Incorporation	May 12, 1998
Description of Business	We focus on unmet medical needs. We consistently carry out clinical development, obtain “manufacturing and sales approvals” by ourselves, and deliver our drugs to each patient
Category of Industry / Code	Pharmaceutical / 529A (ISIN JP3979530007)
Authorized Total No. of Shares to be Issued	15,000,000 shares
No. of Issued Shares	6,828,000 shares (As of Feb. 26, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	8,167,300 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Feb. 26, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	RSM Seiwa
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement by over-allotment scheme)	1,339,300 shares 200,800 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 13, 2026	
Book-building Period	Mar. 17, 2026 to Mar. 23, 2026	
Offering Price Determination Date	Mar. 24, 2026	
Subscription Period	Mar. 25, 2026 to Mar. 30, 2026	
Payment Date	Apr. 1, 2026	
Settlement Date	Apr. 2, 2026	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Okasan Securities Co., Ltd. Marusan Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.