

Outline of Initial Listing Issue

\* The Company revised data for Principal Underwriting Participants effective Mar. 13, 2026.  
The revision is the deletion of "Mitsubishi UFJ Morgan Stanley Securities Co., Ltd."

Company Name	Vitabrid Japan Inc.
Scheduled Listing Date	Apr. 2, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	OTSUKA Hiroshi, President and CEO
Address of Main Office	5-3-1 Akasaka, Minato-ku Tokyo, 107-6337 Tel. +81-3-6821-7502
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://corporate.vitabrid.co.jp/en/">https://corporate.vitabrid.co.jp/en/</a>
Date of Incorporation	Apr. 22, 2014
Description of Business	Product planning and development, and direct-to-consumer (D2C) sales of wellness products
Category of Industry / Code	Chemicals / 542A (ISIN JP3800210001)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	5,600,000 shares (As of Feb. 27, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,600,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 105,000 thousand (As of Feb. 27, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	Aug. 31 and The end of Feb.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Crowe Toyo & Co.
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >		
Public Offering / Secondary Distribution	Public Offering (Treasury Shares) Secondary Distribution (Placement by over-allotment scheme)	1,640,000 shares 246,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 13, 2026	
Book-building Period Offering Price	Mar. 17, 2026 to Mar. 24, 2026 Mar. 25, 2026	
Determination Date Subscription Period	Mar. 26, 2026 to Mar. 31, 2026	
Payment Date Settlement Date	Apr. 1, 2026 Apr. 2, 2026	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. IwaiCosmo Securities Co.,Ltd. Monex, Inc. Marusan Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. J Trust Global Securities Co., Ltd. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.