

Outline of Initial Listing Issue

ARCHION Corporation (hereinafter "the Company"), which is scheduled for listing on Apr. 1, 2026, is the wholly-owning parent company via a stock swap between the Company and a TSE-listed company Hino Motors,Ltd. (Code: 7205, Market Division: Prime Market). Because the stock swap has not come into effect at the time of this document's release, this document contains estimations and predictions regarding conditions on the effective date of Apr. 1, 2026.

Company Name	ARCHION Corporation
Scheduled Listing Date	Apr. 1, 2026
Market Section	Prime Market
Current Listed Market	N/A
Name and Title of Representative	Karl Deppen, Representative Director & CEO (Scheduled to be appointed on Apr. 1, 2026)
Address of Main Office	Sumitomo Fudosan Osaki Garden Tower, 1-1-1, Nishishinagawa, Shinagawa-ku, Tokyo, 141-0033 Tel. Unfixed (Scheduled to be established on Apr. 1, 2026)
(Closest Point of Contact)	3-1-1, Hinodai, Hino-shi, Tokyo, 191-0003(Contact address for Hino Motors, Ltd.) Tel. +81-570-095111(Main telephone number of Hino Motors, Ltd.)
(Contact Details of Wholly-owned Subsidiary)	Hino Motors,Ltd. Tel. +81-570-095111
Home Page	https://www.archion.co.jp (Scheduled to be established on Apr. 1, 2026)
Date of Incorporation	Jun. 2, 2025
Description of Business	Management of group companies engaged in the manufacturing and sale of trucks and buses, contract manufacturing, and the development, design, and provision of related products and services, as well as all ancillary and related business activities
Category of Industry/ Code	Transportation Equipment / 543A (ISIN JP3100020001)
Authorized Total No. of Shares to be Issued	Common Shares 3,600,000,000 shares Class A Shares 300,000,000 shares
No. of Issued Shares (incl. treasury shares) at the time of Listing	Common Shares 2,581,069,975 shares Class A Shares 175,512,774 shares Note1: If the total number of issued shares of Hino Motors,Ltd. changes before this stock swap comes into force, the total number of issued shares of ARCHION Corporation as of Apr. 1, 2026 may change. Note2: Only Common Shares are listed.
Capital	Unfixed
No. of Shares per Share Unit	Common Shares 100 shares Class A Shares 100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31

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(Reference Translation)

Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC

(Appendix) Hino Motors,Ltd. will be delisted on Mar. 30, 2026.

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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