

Outline of Initial Listing Issue

GMS Group Co.,Ltd. (hereinafter "the Company"), which is scheduled for listing on Apr. 1, 2026, is the wholly-owning parent company to be established by listed companies NISSEI PLASTIC INDUSTRIAL CO.,LTD. (Code: 6293, Market Division: Prime Market) and TOYO INNOVEX Co.,Ltd. (Code: 6210, Market Division: Standard Market) via joint stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Apr 1, 2026, the day of the company's establishment.

Company Name	GMS Group Co.,Ltd.	
Scheduled Listing Date	Apr. 1, 2026	
Market Section	Prime Market	
Current Listed Market	N/A	
Name and Title of Representative	YODA Hozumi, Chairman and CEO	
Address of Main Office	Mitsubishi Bldg. 8F, 2-5-2 Marunouchi, Chiyoda-ku, Tokyo, Japan, 100-0005	
(Closest Point of Contact)	Tel.Unfixed (Scheduled to be established on Apr. 1, 2026)	
(Contact Details of Wholly-owned Subsidiaries)	(Same as above)	
Home Page	NISSEI PLASTIC INDUSTRIAL CO.,LTD.	Tel. +81-268-82-3000
	TOYO INNOVEX Co.,Ltd.	Tel. +81-78-942-2345
	Unfixed	
	(Scheduled to be established on Apr. 1, 2026)	
Date of Incorporation	Apr. 1, 2026	
Description of Business	Management of a company engaged in the manufacture and sale of injection molding machines and related products, die casting machines and peripheral automated equipment and related products, as well as other incidental or related operations	
Category of Industry/ Code	Machinery / 544A (ISIN JP3387040003)	
Authorized Total No. of Shares to be Issued	230,000,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	75,805,530 shares	
	Note: If the total number of issued shares of NISSEI PLASTIC INDUSTRIAL CO.,LTD. or TOYO INNOVEX Co.,Ltd. changes before the joint stock transfer comes into force, the total number of issued shares of GMS Group Co.,Ltd. as of Apr. 1, 2026 may change.	
Capital	JPY 300,000 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Apr. 1 to Mar. 31 of the following year	
General Shareholders Meeting	In June	
Record Date	Mar. 31	
Record Date of Surplus Dividend	Sep. 30 and Mar. 31	

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(Reference Translation)

Transfer Agent Mitsubishi UFJ Trust and Banking Corporation
Auditor Grant Thornton Taiyo LLC

(Appendix) NISSEI PLASTIC INDUSTRIAL CO.,LTD. and TOYO INNOVEX Co.,Ltd. will be delisted on Mar. 30, 2026.

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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