

Outline of Initial Listing Issue

Toranvia Co.,Ltd. (hereinafter "the Company"), which is scheduled for listing on Apr. 1, 2026, is the wholly-owning parent company to be established by listed companies TOHO SYSTEM SCIENCE CO.,LTD. (Code: 4333, Market Division: Prime Market) and R&D COMPUTER CO.,LTD. (Code: 3924, Market Division: Prime Market) via joint stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Apr. 1, 2026, the day of the company's establishment.

Company Name	Toranvia Co.,Ltd.	
Scheduled Listing Date	Apr. 1, 2026	
Market Section	Prime Market	
Current Listed Market	N/A	
Name and Title of Representative	KOSAKA Tomoyasu, Chairman, Representative Director	
Address of Main Office	1-12-14, Koishikawa, Bunkyo-ku, Tokyo, 112-0002 Tel. +81-3-6702-0050 (Scheduled to be established on Apr. 1, 2026)	
(Closest Point of Contact)	(Same as above)	
(Contact Details of Wholly-owned Subsidiaries)	TOHO SYSTEM SCIENCE CO.,LTD.	Tel. +81-3-3868-6060
Home Page	R&D COMPUTER CO.,LTD.	Tel. +81-3-5232-3040
Date of Incorporation	Unfixed (Scheduled to be established on Apr. 1, 2026)	
Description of Business	Apr. 1, 2026 Management of subsidiaries engaged in software development, computer operations management, and system solution services, and all businesses incidental or related thereto, for the purpose of corporate governance	
Category of Industry/ Code	Information & Communication / 545A (ISIN JP3635630001)	
Authorized Total No. of Shares to be Issued	120,000,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	39,954,430 shares Note: If the total number of issued shares of TOHO SYSTEM SCIENCE CO.,LTD. or R&D COMPUTER CO.,LTD. changes before the joint stock transfer comes into force, the total number of issued shares of Toranvia Co.,Ltd. as of Apr. 1, 2026 may change.	
Capital	JPY 2,000,000 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Apr. 1 to Mar. 31 of the following year	
General Shareholders Meeting	In June	
Record Date	Mar. 31	
Record Date of Surplus Dividend	Sep. 30 and Mar. 31	
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited	
Auditor	Deloitte Touche Tohmatsu LLC	

(Appendix) TOHO SYSTEM SCIENCE CO.,LTD. and R&D COMPUTER CO.,LTD. will be delisted on Mar. 30, 2026.

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(Reference Translation)

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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