

## Outline of Initial Listing Issue

MIRAINI HOLDINGS CO.,LTD. (hereinafter "the Company"), which is scheduled for listing on Apr. 1, 2026, is the wholly-owning parent company to be established by listed companies SATORI ELECTRIC CO.,LTD. (Code: 7420, Market Division: Prime Market) and HAGIWARA ELECTRIC HOLDINGS CO.,LTD. (Code: 7467, Market Division: Prime Market) via joint stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Apr. 1, 2026, the day of the company's establishment.

Company Name	MIRAINI HOLDINGS CO.,LTD.
Scheduled Listing Date	Apr. 1, 2026
Market Section	Prime Market
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	KIMURA Moritaka, President and Chief Executive Officer
Address of Main Office (Closest Point of Contact)	1-14-10 Shiba, Minato-ku, Tokyo 105-0014 2-2-1 Higashi Sakura, Higashi-ku, Nagoya-shi, Aichi 461-8520 Tel. Unfixed (Scheduled to be established on Apr. 1, 2026)
(Contact Details of Wholly-owned Subsidiaries)	SATORI ELECTRIC CO.,LTD. Tel. +81-3-3451-1040 HAGIWARA ELECTRIC HOLDINGS CO.,LTD. Tel. +81-52-931-3511
Home Page	<a href="https://miraini-gr.com">https://miraini-gr.com</a> (Scheduled to be established on Apr. 1, 2026)
Date of Incorporation	Apr. 1, 2026
Description of Business	Management of group companies involved in the sale of electronic components, electronic devices, and electronic equipment, and in the manufacture and sale of FA equipment, and other related business
Category of Industry/ Code	Wholesale Trade / 546A (ISIN JP3910590003)
Authorized Total No. of Shares to be Issued	100,000,000 shares
No. of Issued Shares (incl. treasury shares) at the time of Listing	35,481,762 shares Note: If the total number of issued shares of SATORI ELECTRIC CO.,LTD. or HAGIWARA ELECTRIC HOLDINGS CO.,LTD. changes before the joint stock transfer comes into force, the total number of issued shares of MIRAINI HOLDINGS CO.,LTD. as of Apr. 1, 2026 may change.
Capital	JPY 10,000,000 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31

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(Reference Translation)

Transfer Agent     Sumitomo Mitsui Trust Bank, Limited  
Auditor             KPMG AZSA LLC

(Appendix) SATORI ELECTRIC CO.,LTD. and HAGIWARA ELECTRIC HOLDINGS CO.,LTD. will be delisted on Mar. 30, 2026.

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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