

Outline of Initial Listing Issue

Company Name	SystemEXE, Inc.
Scheduled Listing Date	Apr. 6, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	OHBA Yasuji, Representative Director, President and CEO
Address of Main Office	3-4-4 Nihombashi-Muromachi, Chuo-ku Tokyo, 103-0022 Tel. +81-3-5299-5351
(Closest Point of Contact)	(Same as above)
Home Page	https://www.system-exe.co.jp/
Date of Incorporation	Feb. 4, 1998
Description of Business	System integration services and proprietary software products
Category of Industry / Code	Information & Communication / 548A (ISIN JP3350970004)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	5,200,000 shares (As of Mar. 3, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,234,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 475,000 thousand (As of Mar. 3, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	34,000 shares
Secondary Distribution	Public Offering (Treasury Shares)	367,100 shares
	Secondary Distribution	715,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	167,400 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	Asset 310 LLC	400,000 shares
	TAKAHASHI Koji	195,000 shares
	SHIROKANE Toru	120,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 17, 2026	
Determination Date		
Book-building Period	Mar. 19, 2026 to Mar. 26, 2026	
Offering Price	Mar. 27, 2026	
Determination Date		
Subscription Period	Mar. 30, 2026 to Apr. 2, 2026	
Payment Date	Apr. 3, 2026	
Settlement Date	Apr. 6, 2026	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.