

Outline of Initial Listing Issue

Company Name	HITO-TO-HITO Holdings Co.,Ltd.
Scheduled Listing Date	Apr. 7, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	MATSUMOTO Tetsuhiro, President and CEO
Address of Main Office	2-21-9 Jingumae, Shibuya-ku Tokyo, 150-0001 Tel. +81-3-5410-3055
(Closest Point of Contact)	(Same as above)
Home Page	https://hitotohito-hd.co.jp
Date of Incorporation	Jul. 19, 2019
Description of Business	Management of group companies engaged in businesses such as operating sporting events, security and cleaning of office buildings and commercial facilities, staffing services for companies, and support for product and service sales, as well as related ancillary operations
Category of Industry / Code	Services / 549A (ISIN JP3792020004)
Authorized Total No. of Shares to be Issued	56,000,000 shares
No. of Issued Shares	14,000,000 shares (As of Mar. 3, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	14,000,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Mar. 3, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >		
Public Offering / Secondary Distribution	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	3,500,000 shares
	Secondary Distribution (Placement by over-allotment scheme)	525,000 shares
Original Share Offerors	J-GIA I Limited Partnership	3,500,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 18, 2026	
Book-building Period Offering Price	Mar. 19, 2026 to Mar. 26, 2026	
Determination Date Subscription Period	Mar. 27, 2026	
Settlement Date	Mar. 30, 2026 to Apr. 2, 2026	
Principal Underwriting Participants	Apr. 7, 2026	
	Nomura Securities Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. SBI SECURITIES Co.,Ltd. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.