

Outline of Initial Listing Issue

Company Name	SOFTTEX Co.,Ltd.
Scheduled Listing Date	Apr. 9, 2026
Market Section	Standard Market
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	ISHIGURO Yoshihiko, President
Address of Main Office	5-1-5 Imaike, Nagoya Chikusa-ku, Aichi, 464-0850 Tel. +81-52-731-7871
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.softtex.co.jp/">https://www.softtex.co.jp/</a>
Date of Incorporation	Feb. 1, 1984
Description of Business	System Development and Related Services
Category of Industry / Code	Information & Communication / 550A (ISIN JP3436070001)
Authorized Total No. of Shares to be Issued	3,504,000 shares
No. of Issued Shares	876,000 shares (As of Mar. 6, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	876,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 160,000 thousand (As of Mar. 6, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Okasan Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Treasury Shares)	106,100 shares
Secondary Distribution	Secondary Distribution	135,600 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	36,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	KONDO Kumiko	30,000 shares
	Nagoya Small and Medium Business Investment & Consultation Co., Ltd.	30,000 shares
	MIROKU JYOHO SERVICE CO., LTD.	28,100 shares
	Others	47,500 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 19, 2026	
Determination Date		
Book-building Period	Mar. 24, 2026 to Mar. 30, 2026	
Offering Price	Mar. 31, 2026	
Determination Date		
Subscription Period	Apr. 1, 2026 to Apr. 6, 2026	
Payment Date	Apr. 8, 2026	
Settlement Date	Apr. 9, 2026	
Principal Underwriting Participants	Okasan Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Ando Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Mito Securities Co.,Ltd. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.