

Outline of Initial Listing Issue

Company Name	Batonz.Co.,Ltd.
Scheduled Listing Date	Apr. 21, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KAMISE Yuichi, President and CEO
Address of Main Office	3-12-5 Tsukiji, Chuo-ku Tokyo, 104-0045 Tel. +81-3-6773-5004
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://batonz.jp/company/">https://batonz.jp/company/</a>
Date of Incorporation	Apr. 5, 2018
Description of Business	Planning, development, and operation of the M&A platform "BATONZ"
Category of Industry / Code	Information & Communication / 554A (ISIN JP3778290001)
Authorized Total No. of Shares to be Issued	17,000,000 shares
No. of Issued Shares	4,312,300 shares (As of Mar. 17, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,622,300 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Mar. 17, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	310,000 shares
Secondary Distribution	Secondary Distribution	352,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	99,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	Nihon M&A Center Holdings Inc.	150,000 shares
	KAMISE Yuichi	100,000 shares
	XTech 2 Limited Partnership	29,200 shares
	Others	73,300 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Apr. 2, 2026	
Book-building Period	Apr. 6, 2026 to Apr. 10, 2026	
Offering Price Determination Date	Apr. 13, 2026	
Subscription Period	Apr. 14, 2026 to Apr. 17, 2026	
Payment Date	Apr. 20, 2026	
Settlement Date	Apr. 21, 2026	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. Okasan Securities Co., Ltd. Akatsuki Securities, Inc. TOYO SECURITIES CO.,LTD. Mito Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.