

Outline of Initial Listing Issue

Company Name	INUNEKO-SEIKATSU Co.,Ltd.
Scheduled Listing Date	Apr. 23, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SATO Jun, President
Address of Main Office	9-1 Ichigaya Funagawaramachi, Shinjuku-ku Tokyo, 162-0826 Tel. +81-3-6698-7040
(Closest Point of Contact)	(Same as above)
Home Page	https://corp.inuneko-seikatsu.co.jp/
Date of Incorporation	May 30, 2018
Description of Business	Planning, manufacturing, and sales of pet-related products including pet food
Category of Industry / Code	Retail Trade / 556A (ISIN JP3147000008)
Authorized Total No. of Shares to be Issued	9,144,000 shares
No. of Issued Shares	2,286,000 shares (As of Mar. 23, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,616,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 99,000 thousand (As of Mar. 23, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From May 1 to Apr. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Apr. 30
Record Date of Surplus Dividend	Oct. 31 and Apr. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	OAG Audit & Co.
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	330,000 shares
Secondary Distribution	Secondary Distribution	280,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	91,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	MaezawaFund Inc.	250,000 shares
	SATO Jun	30,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Apr. 6, 2026	
Determination Date		
Book-building Period	Apr. 8, 2026 to Apr. 14, 2026	
Offering Price	Apr. 15, 2026	
Determination Date		
Subscription Period	Apr. 16, 2026 to Apr. 21, 2026	
Payment Date	Apr. 22, 2026	
Settlement Date	Apr. 23, 2026	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.