

Outline of Initial Listing Issue

* The Company revised data for Public Offering and Secondary Distribution effective Apr. 6, 2026 : The revisions are underlined.

Company Name	SQUEEZE Inc.
Scheduled Listing Date	Apr. 22, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TATEBAYASHI Shinichi, President CEO
Address of Main Office	1-52 Sakae-cho, Kitahiroshima Hokkaido, 061-1133 (The above is the address of main office in the registration. Actual operations are conducted at the following "Closest Point of Contact".) Tel. +81-3-6455-4721
(Closest Point of Contact)	6-4 Kamiyama-cho Shibuya-ku Tokyo, 150-0047 Tel. (Same as above)
Home Page	https://squeeze-inc.co.jp/en
Date of Incorporation	Sep. 1, 2014
Description of Business	Operation of proprietary hotels, system development and provision, planning and development of accommodation facilities, DX (digital transformation) consulting, and related services
Category of Industry / Code	Services / 558A (ISIN JP3397090006)
Authorized Total No. of Shares to be Issued	12,183,200 shares
No. of Issued Shares	3,045,800 shares (As of Mar. 24, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	<u>3,095,800 shares</u> (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Mar. 24, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ES Next LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	<u>50,000 shares</u> 950,900 shares
	Secondary Distribution (Placement by over-allotment scheme)	<u>150,100 shares</u>
Original Share Offerors	Kenedix, Inc. ES-CON JAPAN Ltd. Incubate Fund III Limited Partnership Others	570,100 shares 114,200 shares 114,000 shares 152,600 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Apr. 6, 2026	
Book-building Period	Apr. 7, 2026 to Apr. 13, 2026	
Offering Price Determination Date	Apr. 14, 2026	
Subscription Period	Apr. 15, 2026 to Apr. 20, 2026	
Payment Date	Apr. 21, 2026	
Settlement Date	Apr. 22, 2026	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Monex, Inc. North Pacific Securities Co.,Ltd. KAGAWA Securities Co., Ltd Okasan Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.