

Outline of Initial Listing Issue

Company Name	UMENOYADO BREWERY CO.,LTD.
Scheduled Listing Date	Apr. 24, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	YOSHIDA Kayo, Representative Director and CEO
Address of Main Office	27-1 Teraguchi, Katsuragi-shi Nara, Japan 639-2135 Tel. +81-745-69-2121
(Closest Point of Contact)	(Same as above)
Home Page	https://www.umenoyado.com/
Date of Incorporation	May 18, 1950
Description of Business	Manufacturing and distribution (in Japan and overseas) of alcoholic beverages, with a focus on Japanese sake and fruit-infused sake liqueurs including the "Aragoshi" series and "Umenoyado no Umeshu"
Category of Industry / Code	Foods / 559A (ISIN JP3159820004)
Authorized Total No. of Shares to be Issued	24,000,000 shares
No. of Issued Shares	6,023,920 shares (As of Mar. 25, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,023,920 shares
Capital	JPY 30,000 thousand (As of Mar. 25, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	SMBC Trust Bank Ltd.
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >		
Public Offering / Secondary Distribution	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,893,500 shares
	Secondary Distribution (Placement by over-allotment scheme)	274,900 shares
Original Share Offerors	J-GIA II Limited Partnership	1,642,000 shares
	JG II (CAYMAN),L.P.	191,300 shares
	HAMABUCHI Kayo	60,200 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Apr. 8, 2026	
Book-building Period Offering Price Determination Date	Apr. 9, 2026 to Apr. 15, 2026	
Subscription Period Settlement Date	Apr. 16, 2026	
Principal Underwriting Participants	Apr. 17, 2026 to Apr. 22, 2026	
	Apr. 24, 2026	
	SMBC Nikko Securities Inc. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Monex, Inc. Marusan Securities Co.,Ltd. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.