

Outline of Initial Listing Issue

MAEZAWA Holdings CO.,LTD. (hereinafter "the Company"), which is scheduled for listing on Jun. 1, 2026, is the wholly-owning parent company to be established by listed companies Maezawa Industries,Inc. (Code: 6489, Market Division: Standard Market) and MAEZAWA KASEI INDUSTRIES CO.,LTD. (Code: 7925, Market Division: Prime Market) via joint stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Jun. 1, 2026, the day of the company's establishment.

Company Name	MAEZAWA Holdings CO.,LTD.
Scheduled Listing Date	Jun. 1, 2026
Market Section	Prime Market
Current Listed Market	N/A
Name and Title of Representative	MIYAGAWA Kazumasa, President and Chief Executive Officer
Address of Main Office	1-6-1, Yaesu, Chuo-ku, Tokyo-to, 103-0028
(Closest Point of Contact)	Tel. Unfixed (Scheduled to be established on Jun. 1, 2026)
(Contact Details of Wholly-owned Subsidiaries)	(Same as above)
Home Page	Maezawa Industries,Inc. Tel. +81-48-251-5511
Date of Incorporation	MAEZAWA KASEI INDUSTRIES CO.,LTD. Tel. +81-3-5962-0711
Description of Business	Unfixed (Scheduled to be established on Jun. 1, 2026)
Category of Industry/ Code	Jun. 1, 2026
Authorized Total No. of Shares to be Issued	Management and administration of the Group companies engaged in the manufacturing and sales of water supply and sewage-related products, and all related businesses
No. of Issued Shares (incl. treasury shares) at the time of Listing	Machinery / 575A (ISIN JP3860410004)
Capital	100,000,000 shares
No. of Shares per Share Unit	38,252,768 shares
Business Year	Note: If the total number of issued shares of Maezawa Industries,Inc. or MAEZAWA KASEI INDUSTRIES CO.,LTD. changes before the joint stock transfer comes into force, the total number of issued shares of MAEZAWA Holdings CO.,LTD. as of Jun. 1, 2026 may change.
General Shareholders Meeting	JPY 100,000 thousand
Record Date	100 shares
Record Date of Surplus Dividend	From Apr. 1 to Mar. 31 of the following year
Transfer Agent	In June
Auditor	Mar. 31
	Sep. 30 and Mar. 31
	Mizuho Trust & Banking Co., Ltd.
	ERNST & YOUNG SHINNIHON LLC

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(Reference Translation)

(Appendix) Maezawa Industries, Inc. and MAEZAWA KASEI INDUSTRIES CO., LTD. will be delisted on May 28, 2026.

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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