

Outline of Initial Listing Issue

* The Company revised data for Public Offering / Secondary Distribution effective Jun. 1, 2026.
The revisions are underlined.

Company Name	GO Inc.
Scheduled Listing Date	Jun. 16, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NAKAJIMA Hiroshi, President
Address of Main Office	1-3-1 Azabudai, Minato-ku, Tokyo, 106-0041 Tel. +81-3-6633-2820
(Closest Point of Contact)	(Same as above) Tel. +81-50-2031-3491
Home Page	https://goinc.jp/
Date of Incorporation	Aug. 17, 1977
Description of Business	Taxi-hailing application and other mobility-related services
Category of Industry / Code	Information & Communication / 581A (ISIN JP3306510003)
Authorized Total No. of Shares to be Issued	310,700,000 shares
No. of Issued Shares	77,679,600 shares (As of May 14, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	77,679,600 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of May 14, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants) (Note) The number of shares scheduled to be offered through secondary distribution is <u>8,598,800</u> shares and <u>28,338,100</u> shares respectively for the domestic and overseas distributions. The final numbers will be determined on the offering price determination date (Jun. 8, 2026).	36,936,900 shares
	Secondary Distribution (Placement by over-allotment scheme)	3,546,000 shares
Original Share Offerors	DeNA Co., Ltd.	16,124,000 shares
	NTT DOCOMO, Inc.	11,358,800 shares
	Aioi Nissay Dowa Insurance Co., Ltd.	2,399,200 shares
	Others	7,054,900 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 1, 2026	
Book-building Period	Jun. 2, 2026 to Jun. 5, 2026	
Offering Price Determination Date	Jun. 8, 2026	
Subscription Period	Jun. 9, 2026 to Jun. 12, 2026	
Settlement Date	Jun. 16, 2026	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Goldman Sachs Japan Co., Ltd. BofA Securities Japan Co., Ltd. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.