

Outline of Initial Listing Issue

Company Name	LiNKX, Inc.
Scheduled Listing Date	Jun. 23, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	OSAMNIA Mohamed, Representative Director, President and CEO
Address of Main Office	1-12-32 Akasaka, Minato-ku Tokyo, 107-6032 Tel. +81-50-8880-6234
(Closest Point of Contact)	(Same as above)
Home Page	https://www.linkx.dev
Date of Incorporation	Jul. 15, 2020
Description of Business	Modernization business for core systems and related infrastructure, centered on the financial sector
Category of Industry / Code	Information & Communication / 584A (ISIN JP3977070006)
Authorized Total No. of Shares to be Issued	26,393,200 shares
No. of Issued Shares	6,598,300 shares (As of May 21, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,787,400 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 213,483 thousand (As of May 21, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ES Next LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	189,100 shares
Secondary Distribution	Secondary Distribution	1,278,600 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	220,100 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	KONISHI Yuichi	1,075,300 shares
	KONISHI Toru	112,400 shares
	OSAMNIA Mohamed	70,700 shares
	BEYLERIAN Anthony	20,200 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 5, 2026	
Determination Date		
Book-building Period	Jun. 8, 2026 to Jun. 11, 2026	
Offering Price	Jun. 12, 2026	
Determination Date		
Subscription Period	Jun. 15, 2026 to Jun. 18, 2026	
Payment Date	Jun. 22, 2026	
Settlement Date	Jun. 23, 2026	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. FFG Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.