

Outline of Initial Listing Issue

Company Name	NEIS Co.,Ltd.
Scheduled Listing Date	Jun. 30, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MINAMI Yusuke, President
Address of Main Office	1-3-11 Fujimi, Chiyoda-ku Tokyo, 102-0071 Tel. +81-3-4212-3906
(Closest Point of Contact)	(Same as above)
Home Page	https://ne-is.com/
Date of Incorporation	Sep. 1, 2010
Description of Business	A franchisor and operator of children's gymnastics clubs and operator of child developmental support, after school day services facility
Category of Industry / Code	Services / 589A (ISIN JP3758330009)
Authorized Total No. of Shares to be Issued	16,000,000 shares
No. of Issued Shares	4,000,000 shares (As of May 27, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,100,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 38,000 thousand (As of May 27, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Sousei Audit Corporation
Managing Trading Participant	Okasan Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	100,000 shares
Secondary Distribution	Secondary Distribution	1,050,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	172,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	MINAMI Yusuke	1,050,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 10, 2026	
Determination Date		
Book-building Period	Jun. 12, 2026 to Jun. 18, 2026	
Offering Price	Jun. 19, 2026	
Determination Date		
Subscription Period	Jun. 22, 2026 to Jun. 25, 2026	
Payment Date	Jun. 29, 2026	
Settlement Date	Jun. 30, 2026	
Principal Underwriting Participants	Okasan Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.