

Outline of Initial Listing Issue

giftee Group, Inc. (hereinafter "the Company"), which is scheduled for listing on Jul. 1, 2026, is the wholly-owning parent company to be established by listed company giftee Inc. (Code: 4449, Market Division: Prime Market) via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Jul. 1, 2026, the day of the company's establishment.

Company Name	giftee Group, Inc.	
Scheduled Listing Date	Jul. 1, 2026	
Market Section	Prime Market	
Name and Title of Representative	OTA Mutsumi, President and Representative Director	
Address of Main Office	2-10-2, Higashigotanda, Shinagawa-ku, Tokyo, 141-0022 Tel. Unfixed (Scheduled to be established on Jul. 1, 2026)	
(Closest Point of Contact) (Contact Details of Wholly-owned Subsidiary)	(Same as above) giftee Inc.	Tel. +81-3-6303-9318
Home Page	Unfixed (Scheduled to be established on Jul. 1, 2026)	
Date of Incorporation	Jul. 1, 2026	
Description of Business	Management of group companies engaged in platform businesses related to the creation, distribution, and sale of e-gifts—which can be sent and used online via smartphones and other devices—as well as all operations incidental thereto	
Category of Industry/ Code	Information & Communication / 590A (ISIN JP3264880000)	
Authorized Total No. of Shares to be Issued	80,000,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	29,777,502 shares Note: If the total number of issued shares of giftee Inc. changes before the stock transfer comes into force, the total number of issued shares of giftee Group, Inc. as of Jul. 1, 2026 may change.	
Capital	JPY 20,000 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Jan. 1 to Dec. 31	
General Shareholders Meeting	Within 3 months after the end of the business year	
Record Date	Dec. 31	
Record Date of Surplus Dividend	Jun. 30 and Dec. 31	
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation	
Auditor	ERNST & YOUNG SHINNIHON LLC	

(Appendix) giftee Inc. will be delisted on Jun. 29, 2026.

(Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing

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(Reference Translation)

Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.

(Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).

(Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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