

Outline of Initial Listing Issue

Company Name	ChatPlus Co.,Ltd.
Scheduled Listing Date	Jul. 15, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	OE Mayuko, President and Representative Director
Address of Main Office	2-7-2 Marunouchi, Chiyoda-ku Tokyo, 100-7014 Tel. +81-50-8882-5558
(Closest Point of Contact)	(Same as above)
Home Page	https://chatplus.jp/
Date of Incorporation	Aug. 10, 2016
Description of Business	Development and provision of chatbot system("ChatPlus", "AI AgentPlus") and FAQ system("FAQPlus") to support customer inquiries
Category of Industry / Code	Information & Communication / 598A(ISIN JP3512850003)
Authorized Total No. of Shares to be Issued	16,000,000 shares
No. of Issued Shares	4,000,000 shares (As of Jun. 11, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,650,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of Jun. 11, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	In September
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Miogi Audit Corporation
Managing Trading Participant	Marusan Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	650,000 shares
Secondary Distribution	Secondary Distribution	500,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	172,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	OE Mayuko	300,000 shares
	NISHIDA Atsuo	120,000 shares
	NISHIDA Sachiko	80,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 25, 2026	
Determination Date		
Book-building Period	Jun. 29, 2026 to Jul. 3, 2026	
Offering Price	Jul. 6, 2026	
Determination Date		
Subscription Period	Jul. 7, 2026 to Jul. 10, 2026	
Payment Date	Jul. 14, 2026	
Settlement Date	Jul. 15, 2026	
Principal Underwriting Participants	Marusan Securities Co.,Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.