

Outline of Initial Listing Issue

Company Name	i GRID SOLUTIONS Inc.
Scheduled Listing Date	Jul. 29, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	AKITA Tomokazu, President and CEO
Address of Main Office	2-4-7 Toranomom, Minato-ku Tokyo, 105-0001 Tel. +81-3-3230-1280
(Closest Point of Contact)	(Same as above)
Home Page	https://igrd.co.jp
Date of Incorporation	Feb. 9, 2004
Description of Business	<ul style="list-style-type: none">• Development and operation of platforms that enable the integrated utilization of distributed energy resources• Development and operation of on-site solar power plants, along with related support and consulting services• Provision of a range of services to promote Green Transformation (GX), including energy storage systems and EV-related solutions• Energy trading services aimed at the efficient use and circulation of renewable energy resources
Category of Industry / Code	Electric Power & Gas / 603A (ISIN JP3101070005)
Authorized Total No. of Shares to be Issued	93,285,000 shares
No. of Issued Shares	32,110,000 shares (As of Jun. 25, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	34,799,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 103,751 thousand (As of Jun. 25, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	2,689,000 shares
Secondary Distribution	Secondary Distribution	8,051,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	1,611,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	The Kansai Electric Power Company, Incorporated	2,600,000 shares
	SIGMAXYZ Holdings Inc.	1,750,000 shares
	Fuyo General Lease Co., Ltd.	550,000 shares
	Others	3,151,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jul. 10, 2026	
Book-building Period	Jul. 13, 2026 to Jul. 16, 2026	
Offering Price Determination Date	Jul. 17, 2026	
Subscription Period	Jul. 21, 2026 to Jul. 24, 2026	
Payment Date	Jul. 28, 2026	
Settlement Date	Jul. 29, 2026	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. MATSUI SECURITIES CO.,LTD. Chugin Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.