

Outline of Initial Listing Issue

* The Company revised data for Public Offering / Secondary Distribution effective Jul. 13, 2026.
The revisions are underlined.

Company Name	TIER IV, Inc.
Scheduled Listing Date	Jul. 22, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KATO Shinpei, Founder & CEO
Address of Main Office	1-12-10 Kitashinagawa, Shinagawa-ku Tokyo, 140-0001 Tel. +81-3-4520-2315
(Closest Point of Contact)	(Same as above)
Home Page	https://www.tier4.jp/en
Date of Incorporation	Dec. 1, 2015
Description of Business	Autonomous driving system and platform development leveraging open-source autonomous driving software “Autoware”
Category of Industry / Code	Information & Communication / 593A (ISIN JP3539190003)
Authorized Total No. of Shares to be Issued	150,000,000 shares
No. of Issued Shares	46,074,490 shares (As of Jun. 29, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	63,524,090 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 101,250 thousand (As of Jun. 29, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc.

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) (Note) The number of shares scheduled to be issued through the public offering is <u>6,365,900</u> shares and <u>11,083,700</u> shares respectively for the domestic and overseas offerings.	17,449,600 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	3,968,400 shares
	Secondary Distribution (Placement by over-allotment scheme)	3,212,700 shares
Original Share Offerors	JAFCO SV5 Shared Investment Limited Partnership	1,444,000 shares
	UTEC 4 Limited Partnership	942,000 shares
	SMBC Trust Bank Ltd. (Specific Operation Money Trust Account, Contract No. 12100440)	500,000 shares
	Others	1,082,400 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jul. 6, 2026	
Book-building Period	Jul. 6, 2026 to Jul. 10, 2026	
Offering Price Determination Date	Jul. 13, 2026	
Subscription Period	Jul. 14, 2026 to Jul. 17, 2026	
Payment Date	Jul. 21, 2026	
Settlement Date	Jul. 22, 2026	
Principal Underwriting Participants	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Morgan Stanley MUFG Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Mito Securities Co.,Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Reference Translation)

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.