

Outline of Initial Listing Issue

Company Name	KOMPEITO Inc.
Scheduled Listing Date	Sep. 11, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	WATANABE Shun, Founder, CEO
Address of Main Office	2-28-5 Nishigotanda, Shinagawa-ku, Tokyo, 141-0031 Tel. +81-3-6419-7144
(Closest Point of Contact)	(Same as above)
Home Page	https://kompeito.co.jp/english/
Date of Incorporation	Sep. 3, 2012
Description of Business	Operation of an employee-benefit food service centered on "OFFICE DE YASAI," a placed, self-service healthy food program that stocks salads, boxed lunches, and other healthy meals in office refrigerators and freezers for employees to purchase anytime
Category of Industry / Code	Services / 618A (ISIN JP3306480009)
Authorized Total No. of Shares to be Issued	39,340,000 shares
No. of Issued Shares	9,848,300 shares (As of Aug. 12, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	9,898,300 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of Aug. 12, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ES Next LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

<Overview of Public Offering and Secondary Distribution>

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Distribution	Secondary Distribution	4,139,300 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	628,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	JIC Venture Growth Fund No. 1 Investment Limited Partnership	671,700 shares
	Nissay Capital No. 7 Investment Limited Partnership	526,300 shares
	Nissay Capital No. 9 Investment Limited Partnership	446,500 shares
	Others	2,494,800 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Aug. 26, 2026	
Determination Date		
Book-building Period	Aug. 27, 2026 to Sep. 2, 2026	
Offering Price	Sep. 3, 2026	
Determination Date		
Subscription Period	Sep. 4, 2026 to Sep. 9, 2026	
Payment Date	Sep. 10, 2026	
Settlement Date	Sep. 11, 2026	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Kyushu FG Securities, Inc. SHIZUGIN TM SECURITIES CO.,LTD. Chugin Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co.,Ltd. HACHIJUNI SECURITIES Co., Ltd. Hirogin Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.