

Outline of Initial Listing Issue

* The Company revised data for Public Offering / Secondary Distribution and Original Share Offerors effective Aug. 31, 2026. The revisions are underlined.

Company Name	OLIVER CORPORATION
Scheduled Listing Date	Sep. 16, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	OKAWA Kazumasa, CEO
Address of Main Office	1-1-12 Yabuta, Okazaki, Aichi, 444-2137 Tel. +81-564-27-2800
(Closest Point of Contact)	(Same as above)
Home Page	https://www.oliverinc.co.jp/
Date of Incorporation	Apr. 30, 2021
Description of Business	Comprehensive interior solution offering end-to-end planning, design, construction and furniture supply for various facilities
Category of Industry / Code	Other Products / 619A (ISIN JP3200610008)
Authorized Total No. of Shares to be Issued	200,000,000 shares
No. of Issued Shares	100,000,000 shares (As of Aug. 13, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	100,000,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 5,000,375 thousand (As of Aug. 13, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Secondary Distribution	<u>74,100,800</u> shares
Secondary Distribution	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	<u>11,115,000</u> shares
	(Placement by over-allotment scheme)	
Original Share Offerors	Integral 4 Limited Partnership	<u>40,761,400</u> shares
	Initiative Delta IV L.P.	<u>17,777,000</u> shares
	Innovation Alpha IV L.P.	<u>15,562,400</u> shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Aug. 31, 2026	
Determination Date		
Book-building Period	Sep. 1, 2026 to Sep. 7, 2026	
Offering Price	Sep. 8, 2026	
Determination Date		
Subscription Period	Sep. 9, 2026 to Sep. 14, 2026	
Settlement Date	Sep. 16, 2026	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	Daiwa Securities Co. Ltd.	
	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	
	SMBC Nikko Securities Inc.	
	SBI SECURITIES Co.,Ltd.	
	Rakuten Securities, Inc.	
	Mizuho Securities Co., Ltd.	
	Tokai Tokyo Securities Co., Ltd.	
	MATSUI SECURITIES CO.,LTD.	
	Okasan Securities Co., Ltd.	
	IwaiCosmo Securities Co.,Ltd.	
	Marusan Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.