

Outline of Initial Listing Issue

Company Name	Audiostock Inc.
Scheduled Listing Date	Sep. 16, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NISHIO Shuichiro, President
Address of Main Office	1-6-10 Tondacho, Okayama Kita-ku Okayama, 700-0816 Tel. +81-86-250-8981
(Closest Point of Contact)	(Same as above)
Home Page	https://audiostock.co.jp/
Date of Incorporation	Oct. 11, 2007
Description of Business	Operation of music rights business platform
Category of Industry / Code	Services / 621A (ISIN JP3172510004)
Authorized Total No. of Shares to be Issued	16,000,000 shares
No. of Issued Shares	4,059,000 shares (As of Aug. 14, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,159,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Aug. 14, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	100,000 shares
Secondary Distribution	Secondary Distribution	1,011,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	166,600 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	PIXTA Inc.	280,000 shares
	Link-U Group Inc.	100,000 shares
	HC6 Investment Limited Partnership	100,000 shares
	Chugin Investment Enterprise Partnership IV	100,000 shares
	Others	431,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Aug. 28, 2026	
Determination Date		
Book-building Period	Sep. 1, 2026 to Sep. 7, 2026	
Offering Price	Sep. 8, 2026	
Determination Date		
Subscription Period	Sep. 9, 2026 to Sep. 14, 2026	
Payment Date	Sep. 15, 2026	
Settlement Date	Sep. 16, 2026	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Chugin Securities Co., Ltd. Hirogin Securities Co.,Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Kyokuto Securities Co., Ltd. The Kosei Securities Co.,Ltd J Trust Global Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.