

Outline of Initial Listing Issue

Company Name	Techno Craft Corporation
Scheduled Listing Date	Sep. 18, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	TOGASAKA Masanari, President
Address of Main Office	6985-2 Aza Hamate, Echizenhama, Nishikan-ku, Niigata-shi, Niigata 953-0012 Tel. +81-256-77-2570
(Closest Point of Contact)	2930-1 Makikou, Nishikan-ku, Niigata-shi, Niigata 953-0041 Tel. +81-256-77-2570
Home Page	https://www.tecraft.co.jp/
Date of Incorporation	Mar. 2, 1995
Description of Business	Golf-Related Business: Providing cart navigation systems for golf courses •Operating advertising distribution services at golf courses •Offering golf-related mobile apps for individuals Communi-Navi Business: Providing comprehensive operational support systems for nurseries and kindergartens Health Monitoring Business: Providing vital data management services using smartwatches for heatstroke prevention and healthcare sectors
Category of Industry / Code	Information & Communication / 622A(ISIN JP3545330007)
Authorized Total No. of Shares to be Issued	15,000,000 shares
No. of Issued Shares	4,260,000 shares (As of Aug. 14, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,686,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 30,000 thousand (As of Aug. 14, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC

Managing Trading Participant	SMBC Nikko Securities Inc.	
<Overview of Public Offering and Secondary Distribution >		
Public Offering /	Public Offering (Newly Issued Shares)	426,000 shares
Secondary Distribution	Secondary Distribution	1,500,600 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	288,900 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	Shinsei TC Growth Support Investment Limited Partnership	1,152,200 shares
	P&C Corporation	348,400 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions	Sep. 2, 2026	
Determination Date		
Book-building Period	Sep. 3, 2026 to Sep. 9, 2026	
Offering Price	Sep. 10, 2026	
Determination Date		
Subscription Period	Sep. 11, 2026 to Sep. 16, 2026	
Payment Date	Sep. 17, 2026	
Settlement Date	Sep. 18, 2026	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Daishi Hokuetsu Securities Co.,Ltd. OKASAN NIIGATA SECURITIES CO.,LTD. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.