

Outline of Initial Listing Issue

Company Name	Vertex co.,Ltd
Scheduled Listing Date	Sep. 18, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	KAJIO Yuji, President
Address of Main Office	Sumitomo Realty & Development Shinjuku Oak Tower 9F, 6-8-1 Nishishinjuku, Shinjuku-ku Tokyo, 163-6009 Tel. +81-3-6302-0544
(Closest Point of Contact)	(Same as above)
Home Page	https://vertex-c.co.jp
Date of Incorporation	Dec. 7, 2010
Description of Business	Real Estate Consulting, Real Estate Planning and Development ,Real Estate Sales, Rental Brokerage, and Property Management Services,Real Estate Management, Real Estate Fund Business
Category of Industry / Code	Real Estate / 623A (ISIN JP3835740006)
Authorized Total No. of Shares to be Issued	30,000,000 shares
No. of Issued Shares	8,100,000 shares (As of Aug. 14, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	11,250,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Aug. 14, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Dec. 1 to Nov. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Nov. 30
Record Date of Surplus Dividend	May 31 and Nov. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Kagayaki Audit Corporation
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	3,150,000 shares
Secondary Distribution	Secondary Distribution	600,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	562,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	KAJIO Yuji	600,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Sep. 1, 2026	
Determination Date		
Book-building Period	Sep. 3, 2026 to Sep. 9, 2026	
Offering Price	Sep. 10, 2026	
Determination Date		
Subscription Period	Sep. 11, 2026 to Sep. 16, 2026	
Payment Date	Sep. 17, 2026	
Settlement Date	Sep. 18, 2026	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. Rakuten Securities, Inc. Musashi Securities Co.,Ltd. Kyokuto Securities Co., Ltd. Okasan Securities Co., Ltd. Mito Securities Co.,Ltd. Marusan Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. TOYO SECURITIES CO.,LTD. Akatsuki Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.