

Outline of Initial Listing Issue

Company Name	LAYERED Inc.
Scheduled Listing Date	Sep. 25, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	KEZUKA Makito, President & CEO
Address of Main Office	8-27 Hakataekichuogai, Hakata-ku, Fukuoka, 812-0012 Tel. +81-92-471-3555
(Closest Point of Contact)	(Same as above)
Home Page	https://layered.inc/
Date of Incorporation	Jul. 15, 1998
Description of Business	DX support product business for medical institutions and advertising business
Category of Industry / Code	Information & Communication / 634A (ISIN JP3979310004)
Authorized Total No. of Shares to be Issued	9,000,000 shares
No. of Issued Shares	2,250,000 shares (As of Aug. 24, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,850,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Aug. 24, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun 30
Record Date of Surplus Dividend	Dec. 31 and Jun 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	600,000 shares
Secondary Distribution	Secondary Distribution	250,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	127,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	KEZUKA Makito	100,000 shares
	TAZAWA Goro	100,000 shares
	FFG Strategy Investment Limited	50,000 shares
	Partnership No. 1	
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Sep. 4, 2026	
Determination Date		
Book-building Period	Sep. 7, 2026 to Sep. 11, 2026	
Offering Price	Sep. 14, 2026	
Determination Date		
Subscription Period	Sep. 15, 2026 to Sep. 18, 2026	
Payment Date	Sep. 24, 2026	
Settlement Date	Sep. 25, 2026	
Principal Underwriting	SBI SECURITIES Co.,Ltd.	
Participants	Daiwa Securities Co. Ltd.	
	Okasan Securities Co., Ltd.	
	FFG Securities Co.,Ltd.	
	IwaiCosmo Securities Co.,Ltd.	
	Kyushu FG Securities, Inc.	
	Nishi-Nippon City Tokai Tokyo Securities Co.,Ltd.	
	MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.