(Reference Translation)

Sep. 1, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

NOK Group Corporation (hereinafter "the Company"), which is scheduled for listing on Oct. 1, 2026, is the wholly-owning parent company to be established by listed companies NOK CORPORATION (Code: 7240, Market Division: Prime Market) and EAGLE INDUSTRY CO.,LTD. (Code: 6486, Market Division: Prime Market) via joint stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Oct. 1, 2026, the day of the company's establishment.

Company Name	NOK Group Corporation
Scheduled Listing Date	Oct. 1, 2026
Market Section	Prime Market
Name and Title of Representative	TSURU Masao, Representative Director and Group CEO
Address of Main Office	1-12-15, Shibadaimon, Minato-ku, Tokyo, 105-8585 Tel. +81-3- 4361- 4429 (Scheduled to be established on Oct. 1, 2026)
(Closest Point of Contact)	(Same as above)
(Contact Details of Wholly-owned Subsidiaries)	NOK CORPORATION Tel. +81-3-3432-4211 EAGLE INDUSTRY CO.,LTD. Tel. +81-3-3438-2291
Home Page	https://www.nokgrp.com/ (Scheduled to be established on Oct. 1, 2026)
Date of Incorporation	Oct. 1, 2026
Description of Business	Management and administration of the Group companies engaged in the manufacturing and sales of seal devices and related products, and all related businesses
Category of Industry/ Code	Transportation Equipment / 641A (ISIN JP3164820007)
Authorized Total No. of Shares to be Issued	700,000,000 shares
No. of Issued Shares (incl. treasury shares) at the time of Listing	188,604,377 shares Note: If the total number of issued shares of NOK CORPORATION or EAGLE INDUSTRY CO.,LTD. changes before the joint stock transfer comes into force, the total number of issued shares of NOK Group Corporation as of Oct. 1, 2026 may change.
Capital	JPY 5,000,000 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Nihombashi Corporation

(Appendix) NOK CORPORATION and EAGLE INDUSTRY CO.,LTD. will be delisted on Sep. 29, 2026.

(Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.

(Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (https://www.jpx.co.jp/) (only in Japanese).

(Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.