

Outline of Initial Listing Issue

Company Name	LECRE Inc.
Scheduled Listing Date	Oct. 15, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	ARIMA Hironobu, President
Address of Main Office	1-2-3 Kitaaoyama, Minato-ku, Tokyo, 107-0061 Tel. +81-3-4500-6700
(Closest Point of Contact)	(Same as above)
Home Page	https://lecre.jp/
Date of Incorporation	Sep. 20, 1995
Description of Business	Providing a device- and AI-cloud-based "Record DX Platform"
Category of Industry / Code	Information & Communication / 648A (ISIN JP3978320004)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	9,500,000 shares (As of Sep. 8, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	9,500,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 30,000 thousand (As of Sep. 8, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Treasury Shares)	500,000 shares
Secondary Distribution	Secondary Distribution	2,840,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	501,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	IKEDA Takeshi	2,840,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Sep. 28, 2026	
Determination Date		
Book-building Period	Sep. 29, 2026 to Oct. 2, 2026	
Offering Price	Oct. 5, 2026	
Determination Date		
Subscription Period	Oct. 6, 2026 to Oct. 9, 2026	
Payment Date	Oct. 14, 2026	
Settlement Date	Oct. 15, 2026	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	SBI SECURITIES Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.