

Outline of Initial Listing Issue

Company Name	MabGenesis Inc.
Scheduled Listing Date	Nov. 2, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SHINJO Katsuhiro, President
Address of Main Office	3-7-18 Shin-yokohama, Kohoku-ku, Yokohama-shi, Kanagawa, 222-0033 Tel. +81-45-534-6033
(Closest Point of Contact)	(Same as above)
Home Page	https://mabgenesis.com/
Date of Incorporation	Jun. 3, 2019
Description of Business	Research and development of antibody therapeutics for pets
Category of Industry / Code	Pharmaceutical / 653A (ISIN JP3870010000)
Authorized Total No. of Shares to be Issued	28,456,000 shares
No. of Issued Shares	7,114,000 shares (As of Sep. 28, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	8,054,700 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 90,000 thousand (As of Sep. 28, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	BDO Sanyu & Co.
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	940,700 shares
Secondary Distribution	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,047,200 shares
	Secondary Distribution (Placement by over-allotment scheme)	298,000 shares
Original Share Offerors	Nagoya University and Tokai Regional Universities Venture Fund No.2	285,000 shares
	Miyagin University of Miyazaki Dream Support Investment Limited Partnership	200,000 shares
	Kyushu Regional Recovery Support Investment Limited Partnership	200,000 shares
	Others	362,200 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Oct. 13, 2026	
Determination Date		
Book-building Period	Oct. 15, 2026 to Oct. 21, 2026	
Offering Price	Oct. 22, 2026	
Determination Date		
Subscription Period	Oct. 23, 2026 to Oct. 28, 2026	
Payment Date	Oct. 30, 2026	
Settlement Date	Nov. 2, 2026	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Marusan Securities Co.,Ltd. Monex, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.