

Outline of Initial Listing Issue

|                                                                     |                                                                                                                                                                                                    |
|---------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Company Name                                                        | Allganize Holdings, Inc.                                                                                                                                                                           |
| Scheduled Listing Date                                              | Nov. 4, 2026                                                                                                                                                                                       |
| Market Section                                                      | Growth Market                                                                                                                                                                                      |
| Current Listed Market                                               | N/A                                                                                                                                                                                                |
| Name and Title of Representative                                    | LEE Changsu, CEO                                                                                                                                                                                   |
| Address of Main Office                                              | 1-3-1 Hiroo, Shibuya-ku Tokyo, 150-0012<br>Tel. +81-3-4400-4800                                                                                                                                    |
| (Closest Point of Contact)                                          | (Same as above)                                                                                                                                                                                    |
| Home Page                                                           | <a href="https://www.allganize.ai/en">https://www.allganize.ai/en</a>                                                                                                                              |
| Date of Incorporation                                               | Nov. 8, 2021                                                                                                                                                                                       |
| Description of Business                                             | Development of AI agent and generative AI platforms that support the automation of corporate operations, and provision thereof in SaaS and on-premises formats                                     |
| Category of Industry / Code                                         | Information & Communication / 656A (ISIN JP3201550005)                                                                                                                                             |
| Authorized Total No. of Shares to be Issued                         | 70,000,000 shares                                                                                                                                                                                  |
| No. of Issued Shares                                                | 18,415,288 shares (As of Sep. 30, 2026)                                                                                                                                                            |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 19,073,388 shares<br>(Note 1) The number includes newly issued shares issued through the public offering.<br>(Note 2) The number could increase as a result of the exercise of share options, etc. |
| Capital                                                             | JPY 49,000 thousand (As of Sep. 30, 2026)                                                                                                                                                          |
| No. of Shares per Share Unit                                        | 100 shares                                                                                                                                                                                         |
| Business Year                                                       | From Oct. 1 to Sep. 30 of the following year                                                                                                                                                       |
| General Shareholders Meeting                                        | Within 3 months after the end of the business year                                                                                                                                                 |
| Record Date                                                         | Sep. 30                                                                                                                                                                                            |
| Record Date of Surplus Dividend                                     | Mar. 31 and Sep. 30                                                                                                                                                                                |
| Transfer Agent                                                      | Mitsubishi UFJ Trust and Banking Corporation                                                                                                                                                       |
| Auditor                                                             | ERNST & YOUNG SHINNIHON LLC                                                                                                                                                                        |
| Managing Trading Participant                                        | SMBC Nikko Securities Inc.                                                                                                                                                                         |

<Overview of Public Offering and Secondary Distribution >

|                         |                                                                                  |                  |
|-------------------------|----------------------------------------------------------------------------------|------------------|
| Public Offering /       | Public Offering (Newly Issued Shares)                                            | 658,100 shares   |
| Secondary Distribution  | Secondary Distribution                                                           | 2,954,900 shares |
|                         | (Placement Underwritten and Purchased by<br>Principal Underwriting Participants) |                  |
|                         | Secondary Distribution                                                           | 541,900 shares   |
|                         | (Placement by over-allotment scheme)                                             |                  |
| Original Share Offerors | KDDI Open Innovation Fund III, L.P.                                              | 627,400 shares   |
|                         | LEE Changsu                                                                      | 370,100 shares   |
|                         | SK Telecom Innovation Fund, L.P.                                                 | 311,000 shares   |
|                         | Others                                                                           | 1,646,400 shares |
| Offering Price          | Book-building method                                                             |                  |
| Determination Method    |                                                                                  |                  |
| Provisional Conditions  | Oct. 16, 2026                                                                    |                  |
| Determination Date      |                                                                                  |                  |
| Book-building Period    | Oct. 19, 2026 to Oct. 23, 2026                                                   |                  |
| Offering Price          | Oct. 26, 2026                                                                    |                  |
| Determination Date      |                                                                                  |                  |
| Subscription Period     | Oct. 27, 2026 to Oct. 30, 2026                                                   |                  |
| Payment Date            | Nov. 2, 2026                                                                     |                  |
| Settlement Date         | Nov. 4, 2026                                                                     |                  |
| Principal Underwriting  | SMBC Nikko Securities Inc.                                                       |                  |
| Participants            | Daiwa Securities Co. Ltd.                                                        |                  |
|                         | SBI SECURITIES Co.,Ltd.                                                          |                  |

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.