(Reference Translation)

Sep. 30, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

*The Company corrected data for the following item effective Oct. 26, 2026: Capital. The correction is underlined.

Company Name	Allganize Holdings,Inc.
Scheduled Listing Date	Nov. 4, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	LEE Changsu, CEO
Address of Main Office	1-3-1 Hiroo, Shibuya-ku Tokyo, 150-0012 Tel. +81-3-4400-4800
(Closest Point of Contact)	(Same as above)
Home Page	https://www.allganize.ai/en
Date of Incorporation	Nov. 8, 2021
Description of Business	Development of AI agent and generative AI platforms that support the automation of corporate operations, and provision thereof in SaaS and on-premises formats
Category of Industry / Code	Information & Communication / 656A (ISIN JP3201550005)
Authorized Total No. of Shares to be Issued	70,000,000 shares
No. of Issued Shares	18,415,288 shares (As of Sep. 30, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	19,073,388 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 49,<u>392</u> thousand (As of Sep. 30, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

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<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	658,100 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	2,954,900 shares
	Secondary Distribution (Placement by over-allotment scheme)	541,900 shares
Original Share Offerors	KDDI Open Innovation Fund III, L.P.	627,400 shares
	LEE Changsu	370,100 shares
	SK Telecom Innovation Fund, L.P.	311,000 shares
	Others	1,646,400 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Oct. 16, 2026	
Book-building Period	Oct. 19, 2026 to Oct. 23, 2026	
Offering Price Determination Date	Oct. 26, 2026	
Subscription Period	Oct. 27, 2026 to Oct. 30, 2026	
Payment Date	Nov. 2, 2026	
Settlement Date	Nov. 4, 2026	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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