

Outline of Initial Listing Issue

Company Name	estie,inc.
Scheduled Listing Date	Nov. 6, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HIRAI Ei, Representative Director
Address of Main Office	9-7-2 Akasaka, Minato-ku, Tokyo, 107-0052 Tel. +81-50-1743-8018
(Closest Point of Contact)	(Same as above)
Home Page	https://www.estie.jp/
Date of Incorporation	Dec. 11, 2018
Description of Business	Real Estate Platform Business (provision of Vertical Data Solutions, Enterprise Implementation and Specialized Information Services, utilizing a proprietary commercial real estate database)
Category of Industry / Code	Information & Communication / 658A (ISIN JP3163020005)
Authorized Total No. of Shares to be Issued	61,000,000 shares
No. of Issued Shares	15,443,800 shares (As of Oct. 1, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	15,493,800 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 101,921 thousand (As of Oct. 1, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Distribution	Secondary Distribution	5,638,800 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	853,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	UTEC 4 Limited Partnership	3,377,300 shares
	Development Bank of Japan Inc.	819,900 shares
	GB-VIII Growth Fund Investment Limited Partnership	334,900 shares
	Others	1,106,700 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Oct. 20, 2026	
Determination Date		
Book-building Period	Oct. 21, 2026 to Oct. 27, 2026	
Offering Price	Oct. 28, 2026	
Determination Date		
Subscription Period	Oct. 29, 2026 to Nov. 4, 2026	
Payment Date	Nov. 5, 2026	
Settlement Date	Nov. 6, 2026	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Okasan Securities Co., Ltd. Marusan Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.