

Outline of Initial Listing Issue

Company Name	RECEPTIONIST, Inc.
Scheduled Listing Date	Nov. 10, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HASHIMOTO Mariko, President
Address of Main Office	3-6-28, Aobadai, Meguro-ku Tokyo, 153-0042 Tel. +81-3-6455-3193
(Closest Point of Contact)	(Same as above)
Home Page	https://receptionist.co.jp/
Date of Incorporation	Jan. 21, 2016
Description of Business	Cloud services business, including the provision of the cloud-based reception system "RECEPTIONIST"
Category of Industry / Code	Information & Communication / 660A (ISIN JP3979850009)
Authorized Total No. of Shares to be Issued	15,000,000 shares
No. of Issued Shares	3,995,790 shares (As of Oct. 6, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,045,790 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 11,000 thousand (As of Oct. 6, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Miogi Audit Corporation
Managing Trading Participant	SBI SECURITIES Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Distribution	Secondary Distribution	1,416,200 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	219,900 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	BIG No. 2 Investment Limited Partnership	343,000 shares
	Salesforce Ventures LLC	295,000 shares
	GB-VII Growth Fund Investment Limited Partnership	145,000 shares
	Others	633,200 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Oct. 21, 2026	
Determination Date		
Book-building Period	Oct. 23, 2026 to Oct. 29, 2026	
Offering Price	Oct. 30, 2026	
Determination Date		
Subscription Period	Nov. 2, 2026 to Nov. 6, 2026	
Payment Date	Nov. 9, 2026	
Settlement Date	Nov. 10, 2026	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Marusan Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Rakuten Securities, Inc. JIA Securities Co., Ltd. Akatsuki Securities, Inc. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.