(Reference Translation)

Oct. 16, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

* The Company revised data for the following items effective Nov. 6, 2026: Public Offering / Secondary Distribution and Original Share offerors. The revisions are underlined.

Company Name	TOKIUM Inc.
Scheduled Listing Date	Nov. 25, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KUROSAKI Kenichi, Representative Director
Address of Main Office	6-18-2 Ginza, Chuo-ku, Tokyo, 104-0061 Tel. +81-50-3628-2077
(Closest Point of Contact)	(Same as above)
Home Page	https://corp.tokium.jp/
Date of Incorporation	Jun. 26, 2012
Description of Business	Providing customers with TOKIUM, an accounting AI agent service that undertakes entire business processes in the accounting domain and delivers business outcomes
Category of Industry / Code	Information & Communication / 664A (ISIN JP3623600008)
Authorized Total No. of Shares to be Issued	39,000,000 shares
No. of Issued Shares	9,778,320 shares (As of Oct. 16, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	10,395,620 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Oct. 16, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

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<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	617,300 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,633,700 shares
	Secondary Distribution (Placement by over-allotment scheme)	337,600 shares
Original Share Offerors	Nissay Capital No. 5 Investment Limited Partnership	393,000 shares
	JAFCO SV6 Investment Limited Partnership	345,900 shares
	TGVest Asia Partners II (Taiwan), L.P.	288,000 shares
	Others	606,800 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 6, 2026	
Book-building Period	Nov. 9, 2026 to Nov. 13, 2026	
Offering Price Determination Date	Nov. 16, 2026	
Subscription Period	Nov. 17, 2026 to Nov. 20, 2026	
Payment Date	Nov. 24, 2026	
Settlement Date	Nov. 25, 2026	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD. Rakuten Securities, Inc. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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